# Manage documents in the Organisation Registration system

#### () You are not watching the public version of this page.

Applicants/Beneficiaries/Experts can find the information on the public page with the same name, available in Erasmus+ and European Solidarity Corps guides.

#### 🐴 🛛 Take note

The illustrations in this wiki page are for consultation purpose only and do not reflect the latest implementation.

There are minor changes to the screen appearance and layout which are described on the updated page **Basic functionalities of the Organisation Registration system.** 

### Introduction

This page explains how to manage documents in the Organisation Registration system.

After your organisation is registered in the Organisation Registration system you can add documents that are needed by the National Agency to certify your organisation. Information on the documents to be uploaded can be found in the Erasmus+ and European Solidarity Corps programme guides.

If your organisation's information was automatically transferred from SEDIA to the Organisation Registration system, the available documents were also transferred and can be accessed in the Organisation Registration system. When checking and/or updating your organisation information, also check the documents section. Documents that are older than six months should be renewed.

The following supporting documents are required and must be completed and uploaded in the Organisation Registration System before your organisation registration can be completed: Legal Entity form and Financial Identification form. EU standard Templates for Legal Entity form and Financial Identification form as well as instructions on how to complete these are available on this page: Forms for EU contracts.

Accessing the **Documents** section of the organisation is possible:

- 1. Directly after registering a new organisation by clicking on the Documents section of the form or
- 2. Via the list of My Organisations, for previously registered organisations.

Once documents are uploaded to the Organisation Registration system they cannot be deleted.

## Quick steps

#### Introduction

- 1. Open "My Organisations"
  - 1.1. View organisations
  - 1.2. Access organisation details
- 2. Access the "Documents" section
- 3. Add a new document(s)

- 3.1. Select a file to upload
- 3.2. Upload the file
- 3.3. Upload further documents
- 3.4. Update organisation with added documents
- 4. Download documents
- 5. Add new version of a document
  - 5.1. View/download historic versions

# Detailed steps

## 1. Open "My Organisations"

In the Erasmus+ and European Solidarity Corps platform go to Organisations in the main menu, then click on My Organisations.

Alternatively if you are in Search for an Organisation, scroll to the bottom of the page and select ORGANISATIONS - My Organisations.

(i) Note	
The <b>My organisations</b> sect	ion is only visible once you are authenticated (signed in to EU Login).
Erasmus+ and European Solidarity Corps	My organisations @
🖀 НОМЕ	Here you can find a list of organisations either registered by you or where you are an authorised person to represent the organisation for Erasmus+ Programme and European Solidarity Corps.
	In case the list provides no data, you may need to register for your organisation to participate in Erasmus+ Programme and European Solidarity Corp. Follow "Register my Organisation" link to begin.
<ul> <li>Search for an Organisation</li> <li>Register my Organisation</li> </ul>	Upload of forms required by the programme As part of the registration process, applicants must also upload the Financial Identification form and the Legal Entity form in the Organisation Registration System. These forms can be downloaded from the Forms for EU contracts 🕻 page.
• My Organisations	Looking for support or have further questions?
OPPORTUNITIES >	Check our applicant and beneficiary guides for complete step-by-step guidelines.
APPLICATIONS >	In case you can't find an organisation or the results are different than what you expected, please contact your Erasmus+/European Solidarity Corps National Agency for support. The list of contacts can be found here 🖸 for Erasmus+ National Agencies and here 🔀 for European Solidarity Corps National Agencies.

#### 1.1. View organisations

If you scroll down you can find all organisations either registered by you or for which you are an authorised person to represent the organisation in relation to Erasmus+ and/or European Solidarity Corps programmes.

Eras	smus+ and European Solidarity Corps	My Organisations 🔮
*	НОМЕ	Looking for support or have further questions?
Â	ORGANISATIONS	Check our applicant and beneficiary guides for complete step-by-step guidelines. In case you can't find an organisation or the results are different than what you expected, please contact your Erasmus+/European Solidarity Corps National
0	Search for an Organisation	Agency for support. The list of contacts can be found here [2] for Erasmus+ National Agencies and here [2] for European Solidarity Corps National Agencies.
0	Register my Organisation	1 items found
0	My Organisations	Q Search the results Search
4	OPPORTUNITIES >	TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS
Ŵ	APPLICATIONS >	Business name : TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS - Country : Belgium - City : Bruxelles - Website : http://www.website.com
	PROJECTS >	Organisation ID : E10247394 - Registration number : 1231231234 - VAT number : BE1231231236

#### 1.2. Access organisation details

Click on the **blue Organisation name** to access the details for the selected organisation in the Organisation Registration system.

The Organisation Registration system opens with the details of the selected organisation. From here, you may view or update the organisation information.

Number of Organisations 1 items found			Sort By			\$
	Q	Search t	he results.		S	earch
TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS Business name : TEST ORGANISATION PLEASE DO NOT USE FOR REAL APPLICATIONS - Country City : Bruxelles - Website : http://www.website.com Organisation ID : E10247394 - Registration number : 1231231234 - VAT number : BE1231231234		ium -	Waiting F	or Na C	Certifica	tion
Items per page: 10	•	1 - 1 of 1	Κ	<	>	×

For details on how to update your organisation information please see the page Modify Organisation in the Organisation Registration system.

## 2. Access the "Documents" section

Select the **Documents** section in the Content menu. This will take you to the documents section of the form, displaying, if available, documents currently uploaded to your organisation information.

Edit My Organisation			🗹 Update
Organisation ID : E10000254 Legal name: Test-org.FR.10			Registered
Content Menu	<	Documents	← →
<ul> <li>Organisation data</li> </ul>		O Documents [0 B]	+ Add document
<ul> <li>Legal address</li> </ul>		Please upload any relevant documents here.	
<ul> <li>Organisation Contact Person</li> </ul>			
✓ Users	2		
✓ Accreditations	0		
✓ Documents	0		

## 3. Add a new document(s)

Click on the Add document button. It will open a pop-up asking you to upload a document.

As a minimum completed Legal Entity form and Financial Identification form must be uploaded.

EU standard Templates for Legal Entity form and Financial Identification form as well as instructions on how to complete these are available on this page: Forms for EU contracts.

Edit My Organisatior	١		✓ Update
Organisation ID : E10000254 Legal name: Test-org.FR.10			Registered
Content Menu	<	Documents	$\overleftarrow{\leftarrow} \rightarrow$
<ul> <li>Organisation data</li> </ul>		O Documents [0 B]	+ Add document
<ul> <li>Legal address</li> </ul>		Please upload any relevant documents here.	
<ul> <li>Organisation Contact Persor</li> </ul>	ı	riease upload any relevant documents here.	
✓ Users	2		
✓ Accreditations	0		
✓ Documents	0		

## 3.1. Select a file to upload

Select a file: Click Choose File and choose the file to upload from your computer.

**Document Type:** Once you have chosen your file, indicate the **Document type** from the drop-down list. If you do not find your chosen type of document, choose the "Other" option.

⚠	Maximum file size is 20 MB!	
	There is no limit to the total size or total number of attachments but each individual file cannot be greater than 20 MB.	

Add document	$\overline{\mathbf{x}}$
Select a file with size up to 20 Mb * Choose file	
Document Type *	~
	Cancel Upload

## 3.2. Upload the file

Once you have made sure that you have chosen the correct file and selected the correct document type, click on **Upload**.

Add document			×
Select a file with size up to 20 Mb * Choose file			
DeclarationOnHonour_Test.pdf	33.19 KB	application/pdf	×
33.19 KB total size			
Document Type *			
Declaration on honour (tender)			~
		Cancel	Upload

Your documents list will be updated with your new document.

#### 3.3. Upload further documents

Repeat this for all the documents you need to upload to your organisation.

Documents					$\leftarrow$ $\rightarrow$
1 Documents [14.09 kB]				+ Add d	ocument
Please upload any relevant documents here.					
1 Declaration on honour (candidature)			+ Add Declaration on honc	our (candidatu	re) ^
			Q Global	filter	
Document	File Name	User	Date/time (Brussels Time)	Status	Actions
You have 1 version(s) of this document	DeclarationOnHonour_Test.pdf [33.19 kB]	REID Stephen		Iast	
Items per page: 10 ▼ Showing 1–1 of 1				H 4	► H

## 3.4. Update organisation with added documents

Once you added all documents, finalise the document upload by clicking on the **Update** button.

If this is not done, the uploaded files will not be saved in the Organisation Registration system.

Edit My Organisatio		get to save your	changes.		✓ Update
Organisation ID : E10000254 Legal name: Test-org.FR.10					Registered
Business name : <b>FR02</b> PIC : VAT number :			Legal form : ASSOCIATION Establishment/registration country : France		st modification date : 13/03/2024 16:26:54 (Brussels time) st modified by : Re Ste
Content Menu	<	Documents	Success		€ ⇒
<ul> <li>Organisation data</li> <li>Legal address</li> </ul>		Docum     Please upload	You have successfully updated organisation w E10000254	ith ID:	+ Add document
<ul> <li>Organisation Contact Perso</li> </ul>	in	r louise aprous			
✓ Users	2	2 Declara		ОК	+ Add Declaration on honour (candidature)
<ul> <li>Accreditations</li> </ul>	0				
✓ Documents	4				Q Global filter

After the successful update, the status column for each uploaded file is updated with a green dot. In the column **Actions** a contextual menu button is now available with the options **Download** and **Add new Version**.

The documents list is grouped by document type and has the option to search for a specific document. See List Functionalities for details.

Content Menu	<					<del>\</del>	- →
✓ Organisation data		2 Documents [47.28 kB]				+ Add document	
<ul> <li>Legal address</li> </ul>		Please upload any relevant documents here.					
<ul> <li>Organisation Contact Person</li> </ul>	i i	r lease apload any relevant documents here.					
✓ Users	1	1 Declaration on honour (tender)			+ Add De	claration on honour (tender)	^
✓ Accreditations	0					Q. Global filter	
✓ Documents	2						
		Document	File Name	User	Date/time (Brussels Time	e) Status Actions	
		You have 1 version(s) of this document	DeclarationOnHonour_Test.pd [33.19 kB]	df REID Stephen	15/03/2024 11:14:57	● last +	]
		Items per page: 10 ▼ Showing 1–1 of 1				R A D	н
		Registration Document			+	Add Registration Document	^
						Q Global filter	
		Document	File Name	User [	Date/time (Brussels Time)	Status Actions	
		You have 1 version(s) of this document	Test Document.docx [14.09 kB]	REID Stephen 1	15/03/2024 11:15:22	● last & +	
		Items per page: 10 ▼ Showing 1–1 of 1				н 4 м н	м

### 4. Download documents

To download an uploaded file, select the **Download** icon in the Actions column. Follow the onscreen instructions to save or open the file.



## 5. Add new version of a document

To upload a new version of a file, select the Add new document version icon. Follow the onscreen instructions to upload a new version of the file.

Do not forget to click on Update Organisation afterwards to save the uploaded document(s).



### 5.1. View/download historic versions

Older versions of a document can be accessed by clicking on the blue arrow, which is available in the 1st column of each document with more than one version. They can also be downloaded as described above.

ocuments							÷	$\rightarrow$
Document		File Name	User		Date/time (Brussels Ti	me) Status	Actions	
You have 1 version(s) of thi	s document	Doc 4.jpg [68.08 kB]	SOURTZ	IOTIS Georgios	12/12/2023 11:05:23	• last	<u>ب</u> (ج)	
> You have 2 version(s)	of this document	Doc 3.jpg [68.08 kB]	SOURTZ	IOTIS Georgios	10/01/2024 13:56:12	• last	t +	
You have 1 version(s) of t	Documents							÷
You have 1 version(s) of t	Document	4	7	File Name	User	Date/time (Bruss	els Time) Sta	atus Actions
	You have 1 version(s	) of this documen	t	Doc 4.jpg [68.08 kB]	SOURTZIOTIS Georgios	12/12/2023 11:05:	23	last 🕑 🕂
	✓ You have 2 vers	ion(s) of this doc	ument					
				Doc 3.jpg [68.08 kB]	SOURTZIOTIS Georgios	10/01/2024 13:56:	12	last 🕑 🕂
				Doc 2.jpg [68.08 kB]	SOURTZIOTIS Georgios	12/12/2023 11:45:	03	archived
				Doc 5 ing				

## **Related articles**

- Basic functionalities of the Organisation Registration system
- How to add the Organisation Contact and Authorised Users in the Organisation Registration system
- How to register an organisation in the Organisation Registration system
- How to search for organisations in the Organisation Registration system
- How to update and delete the Organisation Contact and Authorised Users in the Organisation Registration system
- Keeping consistent organisation information between systems in the Organisation Registration system
- Manage contacts and authorised users in the Organisation Registration system
- Manage documents in the Organisation Registration system
- Modify Organisation in the Organisation Registration system
- My Organisations in the Organisation Registration system
- Organisation Registration Guide